

1031 Tax Deferred Exchange

The Power To Save

Thanks to Section 1031, a properly structured exchange allows an investor to sell an investment property, and acquire a new property, with the ability to potentially defer all capital gains taxes in the process.

Specific Requirements

In order for a transaction to qualify for a 1031, certain requirements must be met such as: having a qualified property, the purpose requirement, like-kind requirement, holding period, exchange requirement, time limits and alternative properties.

What is the first step?

Call me at 609-425-1775. I am experienced with the 1031 Tax Deferred Exchanges. You need a REALTOR who knows the steps to follow and the language stating the intent to perform a 1031 in the Purchase and Sales Agreement.

The Second Step?

Always discuss a 1031 tax deferred exchange with your tax and /or legal advisors. Call a “Qualified Intermediary” company to discuss their service and to get expert advice. I can help direct you to the right places to find a qualified intermediary.



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